

TEXAS COMMERCE BANK

RECORDATION NO. 10968-1425 ASSOCIATION 10968-1425
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OCT 26 1979 -3 10 PM

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OCT 26 1979 -3 10 PM INTERSTATE COMMERCE COMMISSION

INTERSTATE COMMERCE COMMISSION

INTERSTATE COMMERCE COMMISSION

ROBERT J. McGEE, JR.
Banking Officer

RECORDATION NO. 10968-1425

P. O. Box 2558
Houston, Texas 77001
(713) 236-5337

OCT 26 1979 -3 10 PM

October 9, 1979

INTERSTATE COMMERCE COMMISSION

Secretary of Interstate Commerce Commission
Washington, D.C. 20423

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INTERSTATE COMMERCE COMMISSION

Gentlemen:

INTERSTATE COMMERCE COMMISSION

RECORDATION NO. 10968-1425
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In accordance with the provisions of Section 20c of the Interstate Commerce Act and Section 1116 of Title 49 of the Code of Federal Regulations, there is submitted herewith for filing and recordation a Security Agreement, and a Bill of Sale of the railroad tank cars used or intended for use in connection with interstate commerce as follows:

1. Three (3) executed counterparts of a Security Agreement dated October 9, 1979, by and between Texas Commerce Bank National Association and Sam P. Douglass; and
2. Three (3) true copies of five (5) Bills of Sale dated March 22, 1979, March 29, 1979, April 4, 1979, May 21, 1979 and May 29, 1979, respectively, each between RSL Corporation and Sam P. Douglass.
3. Three (3) true copies of five (5) Bills of Sale dated March 22, 1979, March 29, 1979, April 4, 1979, May 17, 1979 and May 29, 1979, respectively, each between ACF Industries, Inc. and RSL Corp.

Also enclosed is a check in the amount of \$150.00 for payment of the recordation fee.

The address of the mortgagor, Sam P. Douglass, is P. O. Box 13197, Houston, Texas 77019, and the address of the mortgagee, Texas Commerce Bank National Association, is 712 Main Street, Houston, Texas 77002.

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Please return an original counterpart of each of the enclosed instruments with filing data noted thereon, to the undersigned officer in care of Texas Commerce Bank National Association at the above address. If you need additional information with regard to these instruments or this transaction, please contact the undersigned. Thank you kindly for your attention to this matter.

Very truly yours,

TEXAS COMMERCE BANK NATIONAL ASSOCIATION

BY Robert J. McGee, Jr.
Robert J. McGee, Jr.

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INTERSTATE COMMERCE COMMISSION



BILL OF SALE

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INTERSTATE COMMERCE COMMISSION

ACF INDUSTRIES, INCORPORATED (hereinafter called the "Seller"), for and in consideration of the sum of One Dollar (\$1) and other good and valuable consideration, the receipt whereof is acknowledged, does hereby sell, assign, convey, transfer, and set over unto RSL Corporation (hereinafter called the "Buyer") the following equipment:

Eight (8) DOT111A100W1, 21,000 Gallon non-insulated
Tank Cars, lettered and numbered GLNX 21038,
21039, 21040, 21041, 21042, 21044, 21045 and 21046.

The Seller warrants and guarantees to the Buyer that at the time of delivery to the Buyer of the above described equipment, the title to the equipment so delivered was free from any liens or encumbrances.

IN WITNESS WHEREOF, ACF INDUSTRIES, INCORPORATED, has caused this instrument to be executed and delivered by its authorized officers this 17th day of May, 1979.

ACF INDUSTRIES, INCORPORATED

By

W. G. Ernst

TREASURER

ATTEST:

McMorgan
Assistant Secretary